



JOE ZIDLE

Head of Global Wealth Management Investment Strategy, and Deputy Director, Banc of America Securities-Merrill Lynch Research Investment Committee



As the head of Global Wealth Management Investment Strategy, Joe is responsible for delivering the firm's investment strategies to clients. In addition, Joe serves as the deputy director of the Research Investment Committee, which is responsible for thematic Research and Asset Allocation recommendations.

Prior to joining Merrill Lynch, Joe was a director with Medley Global Advisors, an independent global macro economic and macro political advisory firm with responsibilities including: building an equity based global macro research platform; equity research sales; currency and fixed income research sales to global hedge funds; and investment bank proprietary trading teams. Prior to joining Medley, Joe served as director of International Sales at Ned Davis Research, a global macro economic research firm, with responsibilities for developing the firm's Asset Manager, Hedge Fund, and Pension Fund operations in the U.K., France, Germany, and Switzerland. Joe began his career as a financial advisor with JC Bradford.

Joe received a B.A. in Economics and History from Emory University and served in the U.S. Army reserves' Military Intelligence Group.